



Equal Services UK Ltd

15 – 17 Upper George Street, Luton, LU1 2RD. Tel: 07496 601 281. Email: [info@equalservicesltd.com](mailto:info@equalservicesltd.com)

This questionnaire is designed to provide a mortgage adviser with information required by the Financial Services and Markets Act 2000.

Periodically your adviser may need to confirm the information is correct.

To ensure that suitable advice is provided and recommendations are based on sound information, it is important that the questions are answered as fully as possible.

### **Personal Details - DATA CAPTURE FORM**

<b>Personal Details -</b>	<b>Applicant 1:</b>	<b>Applicant 2:</b>
<b>Title</b>	MRS	MR
<b>Surname</b>	EDWARDS	EDWARDS
<b>Previous/Maiden Name</b>	SADLER	OMAR
<b>FULL Name (inc middle)</b>	LISA MICHELLE	ANTHONY
<b>Date Of Birth</b>	04/03/1973	12/08/1978
<b>Marital Status</b>	MARRIED	MARRIED
<b>Dependants ages</b>	12 YEARS & 16 MONTHS	12 YEARS & 16 MONTHS
<b>Home Telephone</b>	02088399027	02088399027
<b>Work Telephone</b>	02037453393	
<b>Mobile</b>	07944990089	07946686006
<b>Email Address</b>	Lisasadler2@yahoo.com	omarioedwards@me.com
<b>Nationality</b>	BRITISH	JAMAICA
<b>Right to reside?</b>	YES	YES
<b>National Insurance number</b>	SE236459D	SG006171D
<b>How long lived in the UK?</b>	15 YEARS	15 YEARS

### Address Details

<b>Address Details</b>	<b>Applicant 1:</b>	<b>Applicant 2:</b>
<b>Current:</b>	151 ISLIP MANOR ROAD NORTHOLT, MIDDLESSEX.  UB5 5EE.	151 ISLIP MANOR ROAD NORTHOLT, MIDDLESSEX.  UB5 5EE.
<b>Date Moved In</b>	20- 04 -2007	20 – 04 - 2007
<b>Previous:</b>	N/A	N/A
<b>Date Moved In</b>	N/A	N/A
<b>Occupancy type?</b>	N/A	N/A
<b>Previous:</b>	N/A	N/A

<b>Bank Details</b>	<b>Applicant 1</b>	<b>Applicant 2</b>
<b>Bank Name</b>	SANTANDER	LLOYD
<b>Account No.</b>	90675684	26930268
<b>Sort Code.</b>	09 – 01 - 26	30 – 99 - 64

<b>Branch</b>		WILLESDEN GREEN
<b>How long been with bank?</b>	14 YEARS	10 YEARS

### **Employment Details**

<b>Employment - Type</b>	<b>Applicant 1</b>	<b>Applicant 2</b>
<b>Employed/Self Employed</b>	EMPLOYED	SELF - EMPLOYED
<b>Occupation</b>	EVENT MANAGER	BARBER
<b>Employers/Company Name</b>	GOLD LABEL SPORTS & ENTERTAINMENT LTD	CUTZ UNISEX STUDIO
<b>Time in job</b>	4 MONTHS	4 YEARS
<b>Employment Address:</b>	SUITE 3, 11, 5 HARBOUR EXCHANGE, CANARY WHARF LONDON. E14 9GE.	41 CRAVEN PARK ROAD LONDON , NW10 8SE.
<b>Income / Employed :</b>	£64,000- 00 PER ANNUAL	£12,538 PER ANNUAL

<b>Can this be proven with Payslips and statements?</b>	YES	<b>YES</b>
<b>Anticipated retirement age</b>	65 YEARS	<b>65 YEARS</b>
<b>Previous Employer – if Less than 1 year</b>		
<b>Time in job:</b>		
<b>Income Self employed</b>	<b>2015:</b>	<b>2015:</b>
	<b>2014:</b>	<b>2014:</b>
	<b>2013:</b>	<b>2013:</b>
<b>Can this be proven with Accounts and tax returns?</b>	YES	<b>YES</b>

<b>Accountants name and Address</b>		
<b>Qualifications</b>		

### Loan Requirements

<b>New Mortgage Information</b>	RESIDENTIAL PURCHASE
<b>Purpose of Loan</b>	RESIDENTIAL PURCHASE
<b>Property to be Mortgaged:</b>	144 HAZELMERE ROAD NORTHOLT UB5 6UW.
<b>Property type</b>	END TERRACE HOUSE
<b>Current Mortgage( If Re-Mortgage)</b>	N/A
<b>Purchase Price/Valuation:</b>	£440,000-00
<b>Loan Required:</b>	£396,000-00

<b>Anticipated Rent:</b>	N/A
<b>Mortgage Term Required:</b>	25 YEARS
<b>Selling agents</b>	ROLSE EAST ESTATE AGENT 80 THEBROADWAY, GREENFORD. UB6 9QA
<b>Contact number</b>	02085751144
<b>Solicitors name Office and address</b>	MR PRINCE GOBA 679 – 691 HIGH ROAD, LEYTON, LONDON. E10 6TA
<b>Contact number</b>	07554808784

<b>Mortgage</b> Lender Name	Original loan	Term	Balance	Payment	Account number	App 1/2
<b>Credit cards</b>	Limit		Balance	Payment	Card number	

**Outstanding Loans**

<b>Loans</b>	<b>Original loan</b>	<b>Term</b>	<b>Balance</b>	<b>Payment</b>	<b>ref</b>	

<b>Please list ALL adverse Credit you have had in The last 6 years.</b>	
---	--

**Loan Requirements**

<b>New Mortgage Information</b>	
<b>Purpose of Loan</b>	RESIDENTIAL PURCHASE
<b>Property to be Mortgaged:</b>	144 HAZELMERE ROAD NORTHOLT UB5 6UW

<b>Property type</b>	END TERRACE
<b>Current Mortgage( If Re-Mortgage)</b>	N/A
<b>Purchase Price/Valuation:</b>	£440,000-00
<b>Loan Required:</b>	£396,000 --00
<b>Anticipated Rent:</b>	N/A
<b>Mortgage Term Required:</b>	25 YEARS
<b>Selling agents</b>	ROLSE EAST ESTATE AGENT 80 THEBROADWAY, GREENFORD. UB6 9QA
<b>Contact number</b>	02085751144
<b>Solicitors name Office and address</b>	MR PRINCE GOBA 679- 691 HIGH ROAD, LEYTON, LONDON. E10 6TA.
<b>Contact number</b>	07554808784

**OMAR EXISTING PROPERTY DETAILS.**

LENDER: HBOS LLOYDS MORTGAGE

START DATE: 20/02/2008

£799 PER MONTH \* 300 MONTHS.

OUTSTANDING BALANCE: £189, 000 -00.

PROPERTY ADDRESS: 11 GUILDFORD COURT SOUTHEND ON SEA, GUILDFORD ROAD. SS2 5BJ.

PROPERTY TYPE: FLAT 2 BEDROOM 1 LIVING ROOM.

**LISA EXISTING PROPERTY AND LOAN DETAILS.**

MORTGAGE LENDER: BIRMINGHAM MIDSHIRES.



START DATE: 19/ 04/ 2007

£362 PER MONTH \* 300 MONTHS.

OUTSTANDIN BALANCE: £174,898-00

MORTGAGE ACC NO: 020011888458

SECURED LOAN LENDER: NORTON HOME LOAN LTD.

£59 PER MONTH\*240 MONTHS.

OUTSTANDING BALANCE: £49,000 -00.